



BANK QUALIFIED BOND APPLICATION

I. Organization Information

A. Organization Name _____

Contact Person _____ Email _____

Address _____ Zip _____

Phone () _____ Fax () _____

Referred by _____

B. State the general nature of the applicant's business.

C. Describe the project for which the company/organization is seeking bond financing.

II. Project Information

A. Project Costs

Land and Improvements \$ _____

Buildings \$ _____

New Equipment \$ _____

Interest (during construction) \$ _____

Expenses \$ _____

Other (specify)
_____ \$ _____
_____ \$ _____

Total Project Cost (round to \$100's) \$ _____

Project Financing

Bond Issue Amount \$ _____

Equity \$ _____

Other (Specify)
_____ \$ _____
_____ \$ _____

Total \$ _____
(must equal total project cost)

B. State the address of the project:

_____ Zip _____

C. Is the project located within the corporate limits of a St. Louis County municipality?

If yes, which municipality? _____

D. Briefly describe the economic impact this project will have on the St. Louis area economy, including the number of jobs created or retained.

Construction jobs to be created: _____

Permanent jobs to be created within first two years of project's completion:

Full Time _____ Part Time _____

III. Project Financing

A. Please provide target dates on the following:

Issue the bonds _____

Begin the project _____

Complete the project _____

B. Please identify the purchaser of the bonds:

Bond Purchaser Contact Person: _____ Phone _____

IV. Miscellaneous Information

Bond Counsel _____
Firm Name Contact Person Phone

Borrower Counsel _____
Firm Name Contact Person Phone

Dated _____, 20 _____

Applicant's Representative - Name and Title

Applications should be filed with:

Richard M. Palank, Senior Vice President
St. Louis County Economic Council
121 South Meramec, Suite 900
Clayton, Missouri 63105
(314) 615-7667
(314) 615-7666 (FAX)

BANK QUALIFIED BOND PROGRAM

ATTACHMENTS

Please enclose the following. Indicate if attached (X) or not applicable (N/A).

FINANCIAL

_____ Historical. Balance sheet and profit & loss statement for last three fiscal years. Include accountant's opinion letter and any schedules and notes to financial statements.

_____ Current. If most recent statements are over sixty days old, attach current balance sheet and profit & loss statements.

OTHER

_____ Preliminary Opinion of Bond Counsel. A letter from an approved Bond Counsel firm providing an opinion that the project qualifies for financing by the St. Louis County Port Authority under Section 68.040, RSMo.

_____ Bond Purchaser Letter. A preliminary letter of commitment of purchase the bonds when issued or a favorable opinion as to the marketability of the bonds by an underwriter or financial institution.

_____ \$2,500 Check payable to the St. Louis County Economic Council. This includes a non-refundable \$1,500 application fee, and a \$1,000 inducement fee.