



## TAXABLE BOND APPLICATION

### I. BORROWER INFORMATION

A. Borrower\* \_\_\_\_\_ Contact Person \_\_\_\_\_  
 Address \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
 Federal ID No. \_\_\_\_\_ Referred by \_\_\_\_\_

B. Is the Borrower a: \_\_\_\_\_ corp. \_\_\_\_\_ ptrshp. \_\_\_\_\_ individuals \_\_\_\_\_ LLC  
 Referred by \_\_\_\_\_

C. Name of each owner	% owned	Name of each owner	% owner
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

D. State the general nature of the Borrower's business. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

\*Legal name of borrowing entity for this project.

**II. PROJECT INFORMATION**

A. Project Costs

- 1. Land and Improvements \$ \_\_\_\_\_
- 2. Buildings \$ \_\_\_\_\_
- 3. New Equipment \$ \_\_\_\_\_
- 4. Interest (during construction) \$ \_\_\_\_\_
- 5. Expenses \$ \_\_\_\_\_
- 6. Other (specify) \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_  
\_\_\_\_\_ \$ \_\_\_\_\_
- 7. Total Project Cost (round to \$100's) \$ \_\_\_\_\_

Project Financing

- Bond Amount \$ \_\_\_\_\_
- Equity \$ \_\_\_\_\_
- Other (specify) \_\_\_\_\_ \$ \_\_\_\_\_
- Total (must equal line 7) \$ \_\_\_\_\_

B. Briefly describe the project to be financed, including type of construction, square footage, and other pertinent information about the project assets: \_\_\_\_\_  
\_\_\_\_\_

C. State the address of the project:  
\_\_\_\_\_  
\_\_\_\_\_

**III. PROJECT FINANCING**

A. Please provide target dates on the following:

- 1. Begin the project \_\_\_\_\_
- 2. Issue the bonds \_\_\_\_\_
- 3. Complete the project \_\_\_\_\_

B. Have you secured a commitment for a letter of credit? Yes \_\_\_\_\_ No \_\_\_\_\_

If yes, provide the name, address, telephone number, and contact for your banker: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**ATTACHMENTS**

Please enclose the following. Indicate if attached (X) or not applicable (N/A).

**FINANCIAL**

\_\_\_\_\_ Historical. Balance sheet and profit & loss statement for last three fiscal years. Include accountant’s opinion letter and any schedules and notes to financial statements.

\_\_\_\_\_ Current. If most recent statements are over sixty days old, attach current balance sheet and profit & loss statements.

**OTHER**

\_\_\_\_\_ Letter of Credit. A commitment from your participating bank that it will provide a letter of credit for this project.

\_\_\_\_\_ \$2,500 Check payable to the Industrial Development Authority of the County of St. Louis, Missouri. This is the Authority’s non-refundable application fee.

**APPLICATION PROCEDURE**

The Board of Directors meets on a quarterly basis, but will conduct a special meeting if necessary in order to meet the timing needs of any applicant. In order for an application to be eligible for initial consideration it must be received by the IDA no later than 12:00 p.m. CST or CDT one week prior to the scheduled meeting of the board.

Please mail the complete application, along with all of the required attachments, to

Richard M. Palank, Senior Vice President  
St. Louis County Industrial Development Authority  
121 South Meramec, Suite 900  
Clayton, Missouri 63105  
(314) 615-7663  
(314) 615-7666 (FAX)

During initial consideration of the application, representatives of the applicant should be prepared to make a brief oral presentation to the board, describing particulars of the project.

**APPLICANT SIGNATURE**

Dated \_\_\_\_\_, 20 \_\_\_\_

\_\_\_\_\_  
Applicant Representative

\_\_\_\_\_  
Title